

S/01710001
cc: Wayne
TASK: 4812

Ucolo Exploration Corp.

Suite 960
1055 West Hastings Street
Vancouver, BC, Canada V6E 2E9
Direct Tel: (604) 443-3833
Toll Free: 1 (877) 792-6688, Ext. 1
Fax: (604) 682-3860
Email: loree@summitpointuranium.com

BY EMAIL AND MAIL

May 4, 2012

State of Utah, Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
Salt Lake City, UT 84114-5801, USA

RECEIVED E-Mail

MAY 04 2012

Div. of Oil, Gas & Mining

Attention: Ms. Penny Berry, Minerals Bond Coordinator

Dear Sirs:

Re: Application to Revise a Notice of Intention to Commence Small Mining Operations or Exploration ("**Application to Revise**") for Ucolo Exploration Corp. ("**Ucolo**") - Ticaboo Stockpile Removal Project in Garfield County, Utah.
OGM Mine File No. S/017/0001

Please be advised that Ucolo's registered Utah agent has recently moved. As a result, I enclose for your approval an Application to Revise with change page 1 reflecting the Agent's new address and telephone number in item 3, Contact Person(s).

If you have any questions, please do not hesitate to call me toll free at 1-877-792-6688, Ext. 1.

Thank you for your assistance in this matter.

Yours very truly,



Loree Gregg
Corporate Paralegal

Encl.

Cc: Ms. Nancy J. Wolverson, Vice President, Exploration (via email)
Cc: EnvirosScientists, Inc., Attn: Ms. Sarah Peters (via email)

**Instructions to Revise a Notice of Intention to Commence
Small Mining Operations or Exploration**

When a Notice of Intention to Commence Small Mining Operations or Exploration (Notice) requires change an Application to Revise a Notice of Intention to Commence Small Mining Operations or Exploration must be submitted. Changes may include Operator address or operational changes. When operational changes are proposed the change may not be implemented until the Division determines that the revised Notice is complete and if necessary a revised reclamation surety approved. The Notice must include all information, concerning the revision, that would have been required if it had been included in the original Notice.

Instructions:

- Changes to the Notice are made by providing a completely new Notice or by adding, replacing, or removing pages to the current Notice. Detailed instructions for adding or replacing pages and maps must be included (please identify on the attached form MR-REV-SMO).
- The revised Notice should be accompanied by a cover letter: referring to the permit number, operator name and mine; content description; and referencing any Division action that initiated the change (i.e. Notice of Violation, previous review, inspection).
- The submitted revision must be complete and should not rely on additional materials that will be submitted at a later date.
- Form MR-REV-SMO, or equivalent, must be submitted with the application for change. After the Division approves the change, a copy will be stamped "approved" and returned to you.

Application to Revise a Notice of Intention to Commence Small Mining Operations or Exploration

Operator: Ucolo Exploration Corp.

Mine Name:

Ticaboo Stockpile Removal Project

File Number: E or M/ /

S/017/0001

Provide a detailed listing of all changes to the Notice that will be required as a result of this change. Individually list all maps and drawings that are to be added, replaced, or removed from the Notice. Include page, section and drawing numbers as part of the description.

DETAILED SCHEDULE OF CHANGES TO THE NOTICE

			Description of map, text, or materials to be changed
ADD	<u>REPLACE</u>	REMOVE	Page 1 - Address and phone number change
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	
ADD	REPLACE	REMOVE	

I hereby certify that I am a responsible official of the applicant and that the information contained in this application is true and correct to the best of my information and belief in all respects with the laws of Utah in reference to commitments and obligations, herein.

Todd Hilditch

Print Name

Sign Name, Position *President*

May 4, 2012
Date

Return to:

State of Utah
Division of Oil, Gas and Mining
Attn: Minerals Regulatory Program
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Phone: (801) 538-5291 Fax: (801) 359-3940

P:\GROUPS\MINERALS\WP\FORMS\notices\Final\revision_SMO_EXP.doc

FOR DOGM USE ONLY:

File #: M/ /

Approved: _____

Bond Adjustment: from (\$) _____
to \$ _____

Assigned DOGM File No.: S/017/0001

DOGM Lead: _____

Permit Fee \$ _____ Ck# _____

TASIC: 4812

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
1594 West North Temple Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801
Telephone: (801) 538-5291 Fax: (801) 359-3940

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Div. of Oil, Gas & Mining

NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

The information requirements of this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, Utah Code Annotated 1987, and the General Rules as promulgated under the Utah Minerals Regulatory Program (R647). The rules and Act are available online at <http://www.rules.utah.gov/publicat/code/r647/r647.htm> and http://le.utah.gov/~code/TITLE40/40_08.htm.

Cultural Resources Survey: To fulfill its obligations under Utah Code Annotated 9-8-404, the Division needs cultural resource (archaeology) information. The amount and type of information required will depend on the mine location, the history of previous disturbance, and other factors. Please contact the Division for further information.

A permit fee of \$150 or \$500 must accompany this application (Utah Code Ann. §40-8-7(1)(i)) and is due annually. The fee is \$150 for a mine with a disturbed area of five acres or less, and the fee is \$500 if the disturbed area is between five and ten acres.

"Small Mining Operations" are operations which have a disturbed area of ten or fewer surface acres at any time in unincorporated areas, or five acres or fewer in incorporated areas.

I. GENERAL INFORMATION (Rule R647-3-104)

1. Name of Mine: Ticaboo Stockpile Removal Project
2. Operator Name (Legal Name): Ucolo Exploration Corp.

Mailing Address: Suite 960, 1055 West Hastings Street

City, State, Zip: Vancouver, BC, Canada V6E 2E9

Phone: Toll Free: (877) 792-6688 Fax: (604) 682-3860

E-mail Address: lore@summitpointuranium.com

Type of Business: Corporation (X), LLC (), Sole Proprietorship (dba) ()
General Partnership (), Limited Partnership (), Individual ().

Business Entity (not individuals) must be registered (and maintain registration) with the State of Utah, Division of Corporations (DOC) If not currently registered, contact www.commerce.utah.gov to renew or apply. Business Entity #: 689897045-0142

Local Business License #: Not required. (if required)

Issued by: County: _____ or City: _____

3. **Contact Person(s):**

Registered Utah Agent (as identified with the Utah DOC) (if individual leave blank):

Name: CT Corporation System Title: _____

Address: 1108 E. South Union Avenue

City, State, Zip: Midvale, Utah 84047

Phone: 801-984-8160 Fax: Not applicable.

E-mail Address: Not applicable.